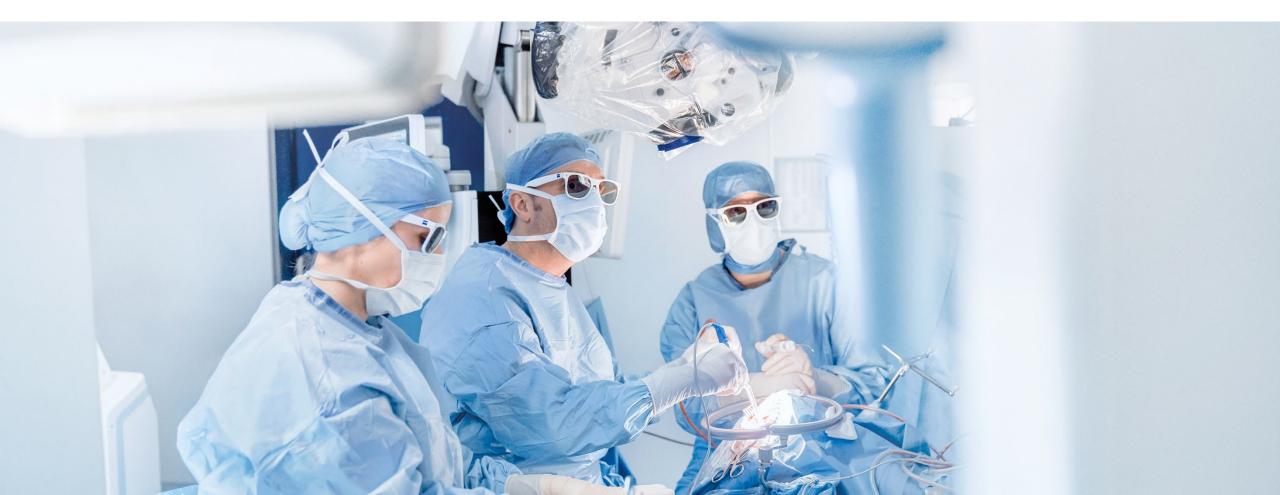




Annual General Meeting of Carl Zeiss Meditec AG

Wednesday, March 26, 2025





2.066,1

million Euro revenue in fiscal year 2023/24



248,9

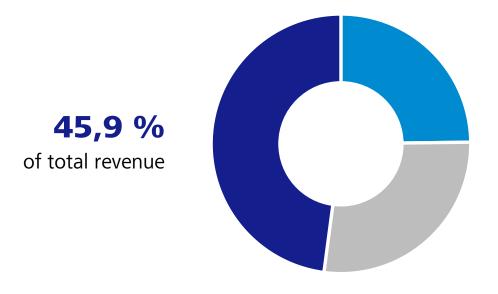
million Euro EBITA* in fiscal year 2023/24

12,0%

EBITA* margin in fiscal year 2023/24

*Earnings before interest, taxes and amortization of intangible assets from the purchase price allocation





28,3 % of total revenue

25,8 % of total revenue

APAC

949,0

million Euros sales

-5,2% sales growth

EMEA

584,3

million Euros sales

+12,9% sales growth

Americas

532,9

million Euros sales

-6,6%

sales growth



Short-term Resilience Measures

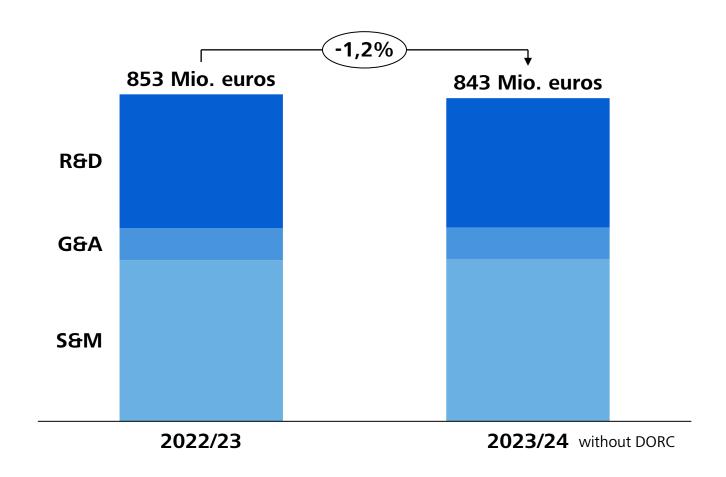
Review of all expenses

Focus on innovative strength

Restrictive recruitment policy



Year-on-year comparison of operating expenses





Mid-term Resilience Measures

B increase excellence

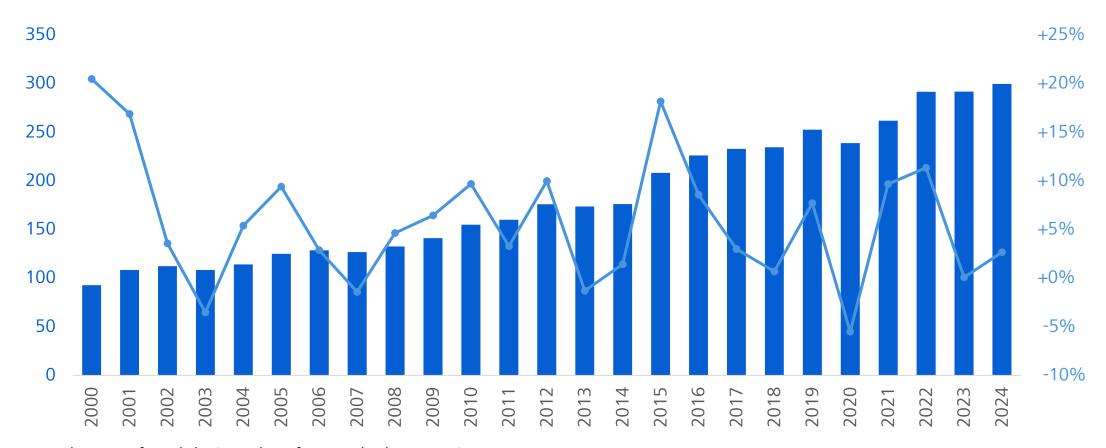
Optimize & standardize processes

Further training for employees



Global Med Device Market Size* and Growth

in billion Euros



^{*} Own research, sum of med device sales of 33 tracked companies



LONG-TERM CORPORATE STRATEGY

CUSTOMER FOCUS

INNOVATIVE STRENGTH











I love progress and I find new technologies inspiring. And it gives me hope to see how our world is constantly developing.

Dr. Alexander Skau, Ophthalmologist, Bodø (Norway)





16,6%

of sales invested in research & development







For me, the AutoCenter function is a big step towards an intelligent microscope. The ZEISS KINEVO 900 S is becoming more and more intelligent and I like that very much.

Prof. Dr. Andreas Raabe, Neurosurgeon, Bern (Switzerland)



Innovation Ophthalmology

VISUMAX® 800 und SMILE® pro

Approvals in USA, China & Japan

Approval for minimally invasive lenticule extraction for people with hyperopia

MEL® 90

FDA approval



ZEISS Corneal Refractive Workflow



ARTEVO® 750/850 Product launch



VISULAS® combi FDA approval



ZEISS AI IOL Calculator
CE marke

ZEISS Cataract Workflow



ARTEVO® 750/850
Product launch



VISULAS® green & combi FDA approval



CIRRUS® 6000 FDA approval

ZEISS Retina Workflow







DORC and ZEISS have the same DNA and are investing a lot of time and efforts in developing new products. Therefore, this merger will really be a very fruitful collaboration and will lead to development of novel innovative products.

Prof. Dr. Peter Stalmans, Retina specialist, Leuven (Belgium)





dividend per share



490,5 million Euro revenue in Q1 2024/25

+3,2% revenue growth yoy

35,2 million Euros EBITA 7,2% EBITA margin









Thank you!



Seeing beyond